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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): April 1, 2011**

**FULL HOUSE RESORTS, INC.**

(Exact name of registrant as specified in its charter)

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**Delaware**

(State or other jurisdiction  
of incorporation)

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**1-32583**

(Commission File Number)

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**13-3391527**

(IRS Employer Identification No.)

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**4670 S. Fort Apache Road, Suite 190  
Las Vegas, Nevada**

(Address of principal executive offices)

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**89147**

(Zip Code)

Registrant's telephone number, including area code: **702-221-7800**

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 2.01 Completion of Acquisition or Disposition of Assets.**

As previously disclosed, on September 10, 2010, Full House Resorts, Inc. (the “Company”) entered into a definitive agreement (the “Agreement”) with Grand Victoria Casino & Resort, L.P. (the “Seller”) to acquire all of the operating assets of the Grand Victoria Casino & Resort, located in Rising Sun, Indiana on the Ohio River. On April 1, 2011, the Company completed the acquisition and paid approximately \$19 million in cash and drew \$33 million on its previously announced \$38 million credit agreement with Wells Fargo Bank. No material relationship exists, other than in respect of the Agreement, between the Seller and the Company or any of the Company’s affiliates, directors or officers.

The foregoing summary of the Agreement does not purport to be complete and is subject to, and qualified in its entirety by, the full text of the Agreement which was filed by the Company as Exhibit 2.1 to a Form 8-K on September 13, 2010 and is incorporated herein by reference.

**Item 2.03 Creation of a Direct Financial Obligation or an Obligation under an Off-Balance Sheet Arrangement of a Registrant.**

The information provided in Item 2.01 above is incorporated herein by reference.

**Item 7.01 Regulation FD Disclosure.**

On April 1, 2011, the Company issued a press release announcing the closing under the Agreement. A copy of this press release is attached hereto as Exhibit 99.1. The information contained in Exhibit 99.1 shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, except as expressly set forth by specific reference in such a filing.

**Item 9.01 Financial Statements and Exhibits.**

(d) Exhibits

99.1 Press release issued by the Company on April 1, 2011.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**Full House Resorts, Inc.**

Date: April 1, 2011

/s/ Barth F. Aaron  
Barth F. Aaron  
Secretary/General Counsel

**EXHIBIT INDEX**

<u>Exhibit No.</u>	<u>Description</u>
99.1	Press release issued by the Company on April 1, 2011.

*For Immediate Release*

**FULL HOUSE RESORTS COMPLETES ACQUISITION OF GRAND VICTORIA  
CASINO & RESORT IN RISING SUN, INDIANA**

Las Vegas, Nevada — April 1, 2011 — Full House Resorts (NYSE Amex US: FLL) announced today that it has completed the purchase of all of the operating assets of the Grand Victoria Casino & Resort, located in Rising Sun, Indiana. As planned, the Company applied approximately \$19 million in cash and drew \$33 million on its \$38 million credit facility in completing the transaction.

“We are excited to complete the transaction and officially bring the Grand Victoria into the Full House Resorts family,” said Andre M. Hilliou, Chairman and Chief Executive Officer of Full House. “With our experience and knowledge in managing local and regional properties, we believe we can further improve the Grand Victoria’s profitability and create additional long-term shareholder value. We want to especially thank HGMI Gaming Inc., as well as all Grand Victoria team members, for their assistance and professionalism during this transaction.”

The Grand Victoria Riverboat Casino has 40,000 square feet of gaming space with almost 1,300 slot and video poker machines and 37 table games. The property includes a 201-room hotel with spa, pool, meeting space and a pavilion with five food and beverage outlets, including a fine dining restaurant, buffet, sports bar, quick service restaurant and coffee shop and a large, multi-purpose Grand Theater for concerts and performance events as well as meetings and conventions. The 300-acre grounds also contain an 18-hole Scottish links golf course with full-service clubhouse. The property is conveniently located within driving distance of Indianapolis and Cincinnati, Ohio and near Lexington and Louisville, Kentucky.

About Full House Resorts, Inc.

Full House owns, develops and manages gaming facilities. The Company has a management agreement with the Nottawaseppi Huron Band of Potawatomi Indians for FireKeepers Casino in Battle Creek, Michigan with approximately 2,700 gaming devices, 78 table games and a 120-seat poker room. The FireKeepers Development Authority recently announced the development of a 242-room resort-style hotel including a special events center, a full service restaurant and an expanded bingo facility. For further information, go to [www.FireKeepersCasino.com](http://www.FireKeepersCasino.com). Full House also receives a guaranteed fee from the operation of Harrington Raceway and Casino at the Delaware State Fairgrounds in Harrington, Delaware. Harrington Raceway and Casino has a total of approximately 1,800 gaming devices, 40 table games, 10 poker tables, a 450-seat buffet, a fine dining restaurant, a 50-seat diner, a sports book and an entertainment lounge. For more information, go to [www.harringtonraceway.com](http://www.harringtonraceway.com). In addition, Full House owns Stockman’s Casino in Fallon, Nevada which has 8,400 square feet of gaming space with approximately 260 gaming machines, four table games and a keno game. The casino has a bar, a fine dining restaurant and a coffee shop. For more information, please visit [www.StockmansCasino.com](http://www.StockmansCasino.com).

In April 2011, the Company completed the acquisition of the Grand Victoria Casino and Resort in Rising Sun, Indiana. For more information on the Grand Victoria, please visit [www.grandvictoria.com](http://www.grandvictoria.com). Further information about Full House Resorts can be viewed on its website at [www.fullhouserestorts.com](http://www.fullhouserestorts.com).

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## Forward-looking Statements

Some of the statements made in this release are forward-looking statements. These forward-looking statements are based upon Full House's current expectations and projections about future events and generally relate to Full House's plans, objectives and expectations for Full House's business. Although Full House's management believes that the plans and objectives expressed in these forward-looking statements are reasonable, the outcome of such plans, objectives and expectations involve risks and uncertainties including without limitation, regulatory approvals, including the ability to maintain a gaming license in Indiana, financing sources and terms, integration of acquisitions, including the Grand Victoria acquisition, competition and business conditions in the gaming industry, including the opening of the Gun Lake casino in Michigan, plans for other and new competition in Michigan, competition from Ohio casinos and any possible authorization of gaming in Kentucky. Additional information concerning potential factors that could affect Full House's financial condition and results of operations is included in the reports Full House files with the Securities and Exchange Commission, including, but not limited to, its Form 10-K for the most recently ended fiscal year.

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For further information, contact:

Mark Miller, Chief Operating and Chief Financial Officer  
Full House Resorts, Inc. 702-221-7800  
[www.fullhouseresorsts.com](http://www.fullhouseresorsts.com)

Or

William R. Schmitt  
Integrated Corporate Relations  
203-682-8200  
[investors@fullhouseresorsts.com](mailto:investors@fullhouseresorsts.com)