
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

**Pursuant to Section 13 or 15(d) of the
Securities and Exchange Act of 1934**

Date of Report (date of earliest event reported): February 21, 2007

FULL HOUSE RESORTS, INC.

(Exact Name of Registrant as Specified in Its Charter)

Delaware
(State or Other Jurisdiction
of Incorporation)

1-32583
(Commission File Number)

13-3391527
(IRS Employer
Identification No.)

4670 S. Fort Apache Road,, Suite 190
Las Vegas, Nevada 89147
(Address of principal executive office)

Registrant's telephone number, including area code: (702) 221-7800

Check the appropriate box below if the Form 8-K is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 7.01 Regulation F-D Disclosure.

On February 21, 2007, we issued a press release announcing that we will make a presentation at the Roth Capital Partners Growth Stock Conference. A copy of the press release is attached hereto as Exhibit 99.1 and a copy of the presentation is attached hereto as Exhibit 99.2, both are incorporated herein by reference.

The information contained in the press release is not “filed” pursuant to the Securities Exchange Act and is not incorporated by reference into any of the Registrant’s Securities Act registration statements. Additionally, the submission of this Form 8-K is not an admission as to the materiality of any information in this report that is required to be disclosed solely by Regulation FD.

ITEM 9.01 Financial Statements and Exhibits

- (d) 99.1 Press Release, dated February 21, 2007
- 99.2 Presentation for Roth Capital Partners Growth Stock Conference.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: February 21, 2006

FULL HOUSE RESORTS, INC.

By: /s/ Barth F. Aaron
Name: Barth F. Aaron
Title: Secretary/ General Counsel

For Immediate Release

**FULL HOUSE RESORTS ANNOUNCES PARTICIPATION IN THE ROTH
CAPITAL PARTNERS 19th ANNUAL ORANGE COUNTY CONFERENCE**

Las Vegas, February 21, 2007 – Full House Resorts, Inc. (Amex: FLL) today announced that it will be presenting at The Roth Capital Partners 19th Annual Orange County Conference held at the Ritz-Carlton in Laguna Niguel, California on Thursday, February 22, 2006 at 8:30 a.m. Pacific Time. Investors can view the presentation on Full House's web site at <http://www.fullhouseresorsts.com> following the event.

About Full House Resorts, Inc.

Full House owns, develops and manages gaming facilities. Full House owns the Stockman's Casino and Holiday Inn Express in Fallon, Nevada which has 8,400 square feet of gaming space with approximately 280 gaming machines, 4 table games and a keno game. The casino has a bar, a fine dining restaurant and a coffee shop. The Holiday Inn Express has 98 guest rooms, indoor and outdoor swimming pools, a sauna, fitness club, meeting room and business center. Full House also manages Midway Slots and Simulcast at the Delaware State Fairgrounds in Harrington, Delaware, along with the owner of the adjacent racetrack. Midway Slots and Simulcast has a total of 1,581 gaming devices, a 350-seat buffet, a 50-seat diner, gourmet Steak House and an entertainment lounge. Full House also has a management agreement with the Nottawaseppi Huron Band of Potawatomi Indians for the development and management of a first-class casino/resort with more than 2,000 gaming devices in the Battle Creek, Michigan area, which is currently in development. In addition, Full House has a Gaming Management Agreement with the Nambé Pueblo of New Mexico for the development of a coordinated entertainment venue centered on a 50,000 square foot casino and with the Northern Cheyenne Nation of Montana for the development and management of a 27,000 square foot gaming facility. Further information about Full House can be viewed on its web site at www.fullhouseresorsts.com.

Forward-looking Statements

Some of the statements made in this release are forward-looking statements. These forward-looking statements are based upon Full House's current expectations and projections about future events and generally relate to Full House's plans, objectives and expectations for Full House's business. Although Full House's management believes that the plans and objectives expressed in these forward-looking statements are reasonable, the outcome of such plans, objectives and expectations involve risks and uncertainties including without limitation, regulatory approvals, financing sources and terms, integration of acquisitions, competition and business conditions in the gaming industry. Additional information concerning potential factors that could affect Full House's financial condition and results of operations is included in the reports Full House files with the Securities and Exchange Commission, including, but not limited to, its Form 10-KSB for the most recently ended fiscal year.

For the foregoing reasons, readers and investors are cautioned that there also can be no assurance that the outcomes expressed in Full House's forward-looking statements included in this release and otherwise will prove to be accurate. In light of the significant uncertainties inherent in such forward-looking statements, the inclusion of such information should not be regarded as a representation or warranty by Full House or any other person that Full House's objectives and plans will be achieved in any specified time frame, if at all. Full House does not undertake any obligation to update any forward-looking statements or to announce revisions to any forward-looking statements.

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For further information, contact:

Andre M. Hilliou, Chief Executive Officer
Full House Resorts, Inc.
702-221-7800
www.fullhouserestorts.com



FULL HOUSE RESORTS, INC.

Presentation
19th Annual Roth Capital Partners
Growth Stock Conference

Full House Resorts, Inc.

This presentation is not an offering of securities nor a solicitation for the sale or purchase of securities which can only be made by formal prospectus.

Safe Harbor Statement

The following statements are made pursuant to the safe harbor for forward-looking statements described in the Private Securities Litigation Reform Act of 1995.

In these presentations, we may make certain statements that are forward-looking, such as statements regarding Full House's future results and plans and anticipated trends in the industries and economies in which Full House operates.

These forward-looking statements are the Company's current expectations and the Company will make no effort to update these expectations based on subsequent events or knowledge. These forward-looking statements are subject to a number of risks, uncertainties, and assumptions, including that our revenues may differ from that projected, that governmental and court approvals may not be forthcoming or may be delayed:

- Our growth strategies may not be realized;
- Our development and potential acquisition of new facilities may not occur;
- Trends in the gaming industries may be negative;
- We may not have access to capital, including the ability to finance future business requirements;
- There may be adverse changes in federal, state and local laws and regulations, including environmental and gaming license legislation and regulations; and
- Other risks detailed in our documents filed with the SEC.

Should one or more of these risks or uncertainties materialize, or should our underlying assumptions prove incorrect, actual results may differ significantly from results expressed or implied in any forward-looking statements made by the Company in these communications

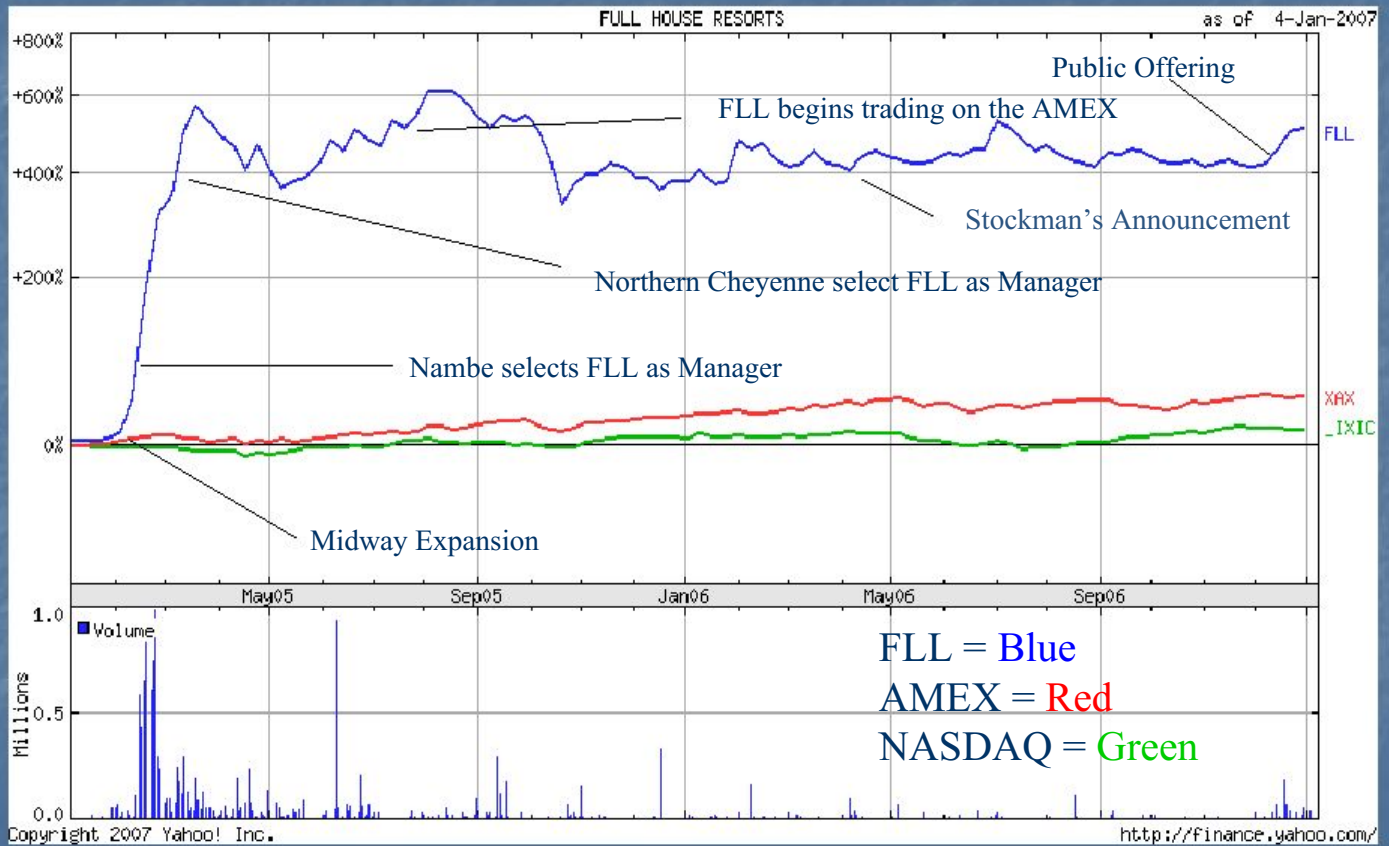


FULL HOUSE RESORTS, INC.

Full House Resorts, Inc. is an established gaming company with a two-pronged business model:

- FLL develops, manages and operates local casinos for American Indian Tribes and other independent gaming companies
 - FLL acquires, improves and operates independent local casinos
- *Full House manages and owns independent casinos which target local customers living and working in healthy demographic areas across the United States*

Historical Stock Appreciation



Management Vision Statement

To provide:

- superior return to its investors
- security to its employees
- opportunity to its partners and vendors and
- support to its host communities

Strategy

- Provide superior development and management services to well-placed and successful Native American gaming operations
- Acquire at reasonable multiples, and operate well-managed and successful local casinos
- Look for greenfield opportunities in the local casino arena

Business Model

Two areas of development:

- Development and Management Services: Indian and Other Gaming
 - Opportunity: Revenue and Earnings Growth
 - Challenge: Development Projects have long lead time

- Acquisition and Operation: Local Casinos
 - Opportunity: Quickly accretive to earnings
Operations benefit from our experience
 - Challenge: Competition for good properties

→ *The mix of limited term management contracts and direct ownership spreads risk and allows continuing operations to fund development.*

Board of Directors



LEE A. IACOCCA -DIRECTOR since April, 1998. He founded EV Global Motors and is former CEO and Chairman of Chrysler Corporation. He is Chairman of the Iacocca Foundation and Chairman of the Committee for Corporate Support of Joslin Diabetes Foundation. Mr. Iacocca is also Chairman Emeritus of the Statue of Liberty Foundation.



J. MICHAEL PAULSON- CHAIRMAN has been involved in the real estate development and investment business since 1986, as the Founder, Owner and President of Nevastar Investments Corp. and Construction Specialist of Nevada, Inc. Mr. Paulson was a key principal of Gold River Resort and Casino, Inc. and Gold River Operating Corporation.



KATHLEEN M. CARACCIOLO, DIRECTOR - Chairperson of our Audit Committee, is a CPA who since July 2003 has been Vice President, Chief of Finance for Atlantic City Coin & Slot Service Co. Inc. She has served as Vice President of Finance for the Atlantic City Convention and Visitors Authority, and has held various finance positions with several Atlantic City Casinos, including Atlantic City Showboat, Inc. and Caesars Atlantic City, Inc.



DR. CARL G. BRAUNLICH- DIRECTOR is an Associate Professor in the William F. Harrah College of Hotel Administration at UNLV. He has been on the faculties of the hotel management programs at Cornell and Purdue Universities and held executive positions or consulted for several casinos including Wynn Las Vegas, Harrah's Entertainment, Inc., Showboat Hotel, etc. He was on the Board of Directors of the National Council on Problem Gambling.



KEN ADAMS, DIRECTOR - Mr. Adams is a principal in the gaming consulting firm, Ken Adams Ltd., founded in 1990. He is also an editor of the Adams' Report monthly newsletter, the Adams' Daily Report and the Adams Review, each focusing on the gaming industry. He is a partner in Johnny Nolon's Casino in Cripple Creek Colorado. He is also a Director of Vision Gaming & Technology, Inc., and the Downtown Improvement Agency for Reno, Nevada.



ANDRE M. HILLIOU, CEO AND DIRECTOR. With over 25 years experience in the gaming industry, he was tapped to operate the Showboat Atlantic City, where he took the company from \$30 million in net revenue to \$130 million within two years. Andre was chosen as Showboat's senior manager for its Sydney Harbour Casino project. He has served as President and CEO of other gaming companies.

Strategy to Obtain Tribal Management Contracts

- 1) Initial contacts with Tribes are based on referrals from lenders, contractors, architects and others.
- 2) A Letter of Intent is secured from the Tribe after making a presentation on the qualifications of Full House.
- 3) An independent market study is performed to determine the viability of the project.
- 4) Budgets, based on the market study, and architectural renderings are presented to the Tribal authority in a formal presentation to secure approval of Full House as the developer and manager.
- 5) Lee Iacocca's involvement in the process includes the following:
 - a) He is featured in the marketing brochures and promotional materials that are given to the Tribe during the first introductions.
 - b) Mr. Iacocca gives the opening and closing remarks (on video) in our formal power point presentations.
 - c) He has entertained tribal leaders in his home.
 - d) Occasionally he writes letters, sends autographed copies of his books, and personally meets with tribal officials.

Acquisition Strategy

- Accretive to Earnings
- Strong Pattern of Revenue Growth
- Strong Management willing to remain
- Market Leader
- Strong Operational Base
- Expansion Opportunities
- Availability of operations for training Indian Casino Employees

Management Team

Full House Resorts, Inc.



Andre Hilliou - over 25 years gaming experience. Turn around experience. Senior positions with public companies. Opened and operated major casino developments in Atlantic City and Sydney Australia.



Mark J. Miller - has served in various positions with the Showboat organization including Executive Vice President of Finance and of operations and President of Atlantic City Showboat



Greg Violette - 14 years executive experience in Native American & commercial gaming development and operations including start-ups and a turn-around.



Wes Elam - 27 years executive experience in every major aspect of casino operations and start-up. Has managed casinos from Atlantic City to Louisiana and Ontario, Canada and opened the premier facility in Australia, the Star City Casino.



Jim Meier - CPA with a Master's in Hotel Administration. Experienced in both property and corporate accounting of both public and private gaming companies.

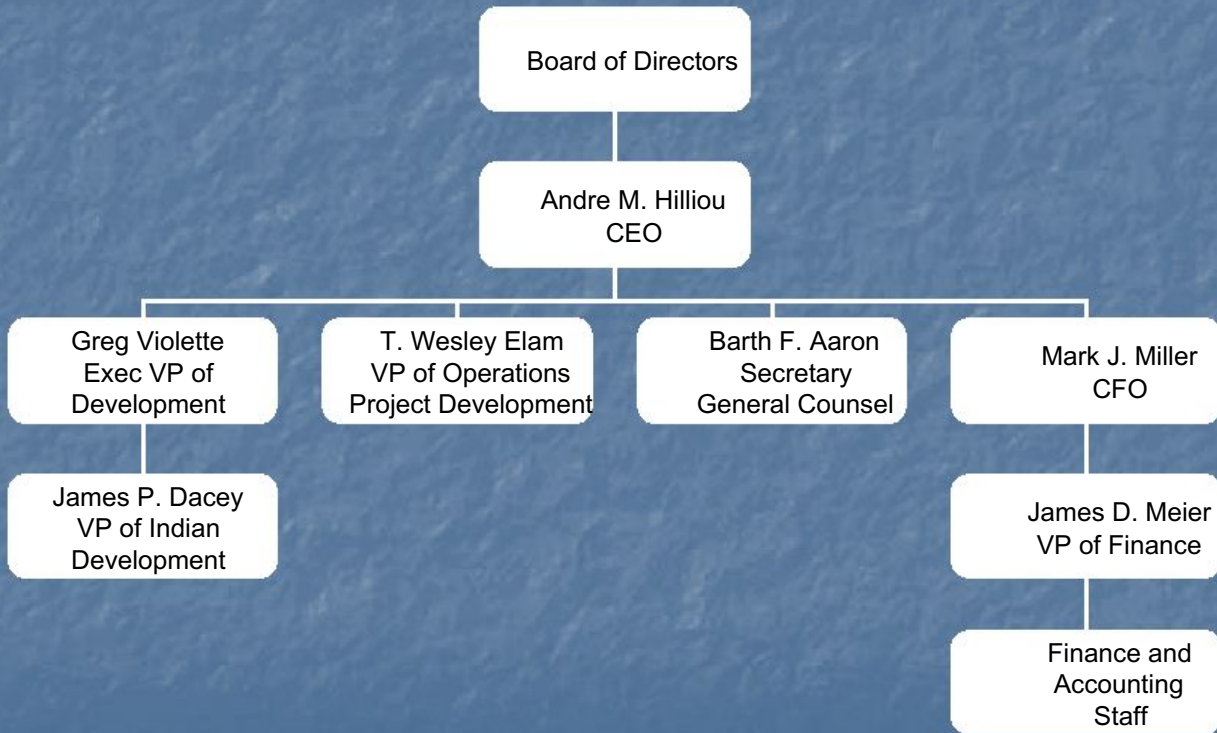


Jim Dacey – serves as the company's liaison to the tribal governments. He has extensive experience in project and contract management, customer relationship management, as well as implementation of the business process.



Barth Aaron - Over 18 years experience as a gaming regulator and legal officer for public and private major gaming operators and equipment suppliers.

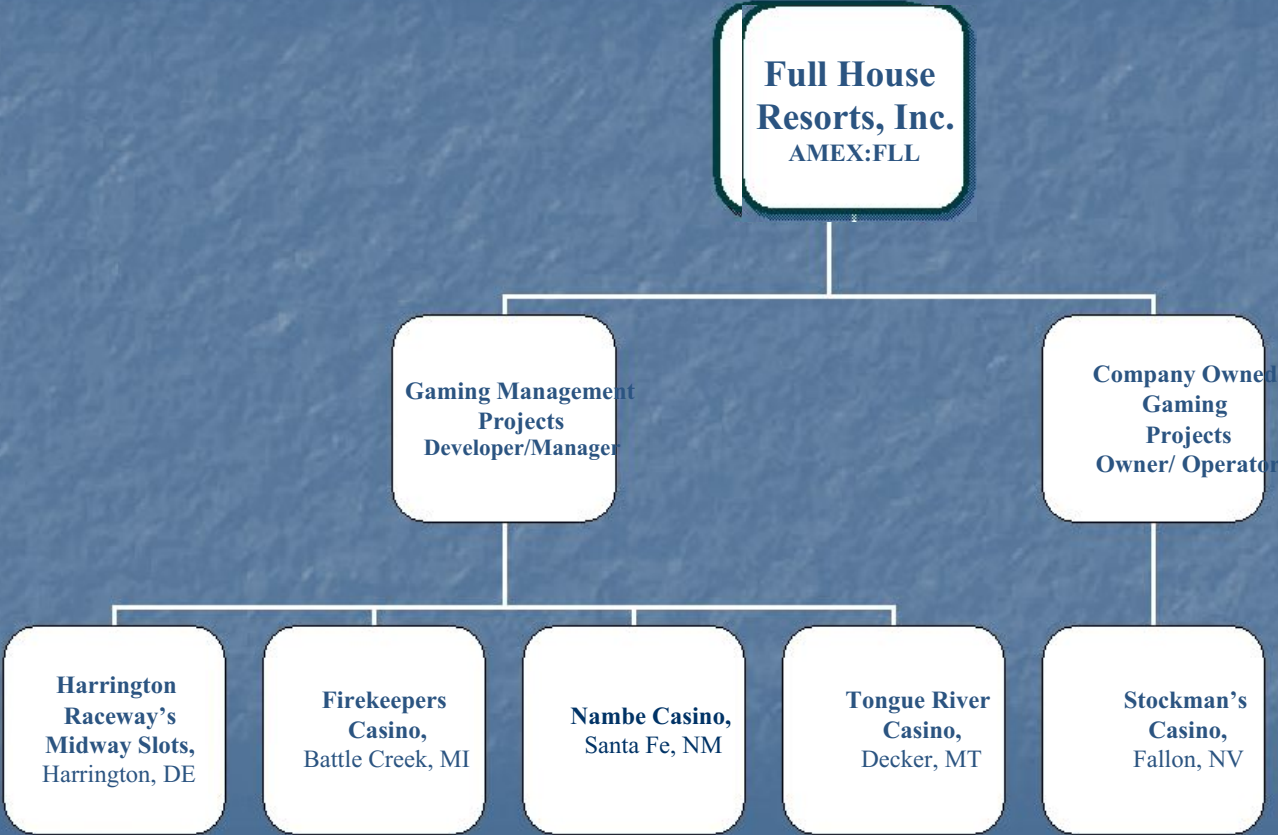
Management Team



Team Accomplishments

- Increased annual earnings growth by improving current operations.
- Currently three projects in development anticipated to open in 2008.
- Recovery of \$1 million from Torres Martinez tribe on project previously thought unrecoverable.
- Company in aggressive growth mode with marketing plan, web site and associated increase in historical stock price
- Successfully acquired a commercial casino in Fallon, Nevada at an EBITDA multiple within our guidelines.
- Increased stock price from \$0.75 to almost \$4.00
- Obtained listing on American Stock Exchange

Organizational Structure



Project Locations







Experienced Management Team

➤ Full House's operating expertise and proven track record of financing, developing and managing gaming facilities, including overseeing significant expansion efforts will be invaluable to future projects

➤ Full House has successfully developed, financed and managed Midway Slots and Simulcast in Harrington, Delaware:

Midway Slots and Simulcast

Facility Opened with:

- ▶ 35,000 square feet
- ▶ 500 gaming devices
- ▶ Simulcast parlor
- ▶ Small buffet

Completed Expansions:

- ▶ 75,000 square feet
- ▶ 1,581 gaming devices
- ▶ 450 seat buffet
- ▶ 50 seat diner
- ▶ Entertainment lounge areas

Announced Expansion to include:

- ▶ Expand to 142,000 square feet
- ▶ 2,000 gaming devices
- ▶ Gourmet Restaurant

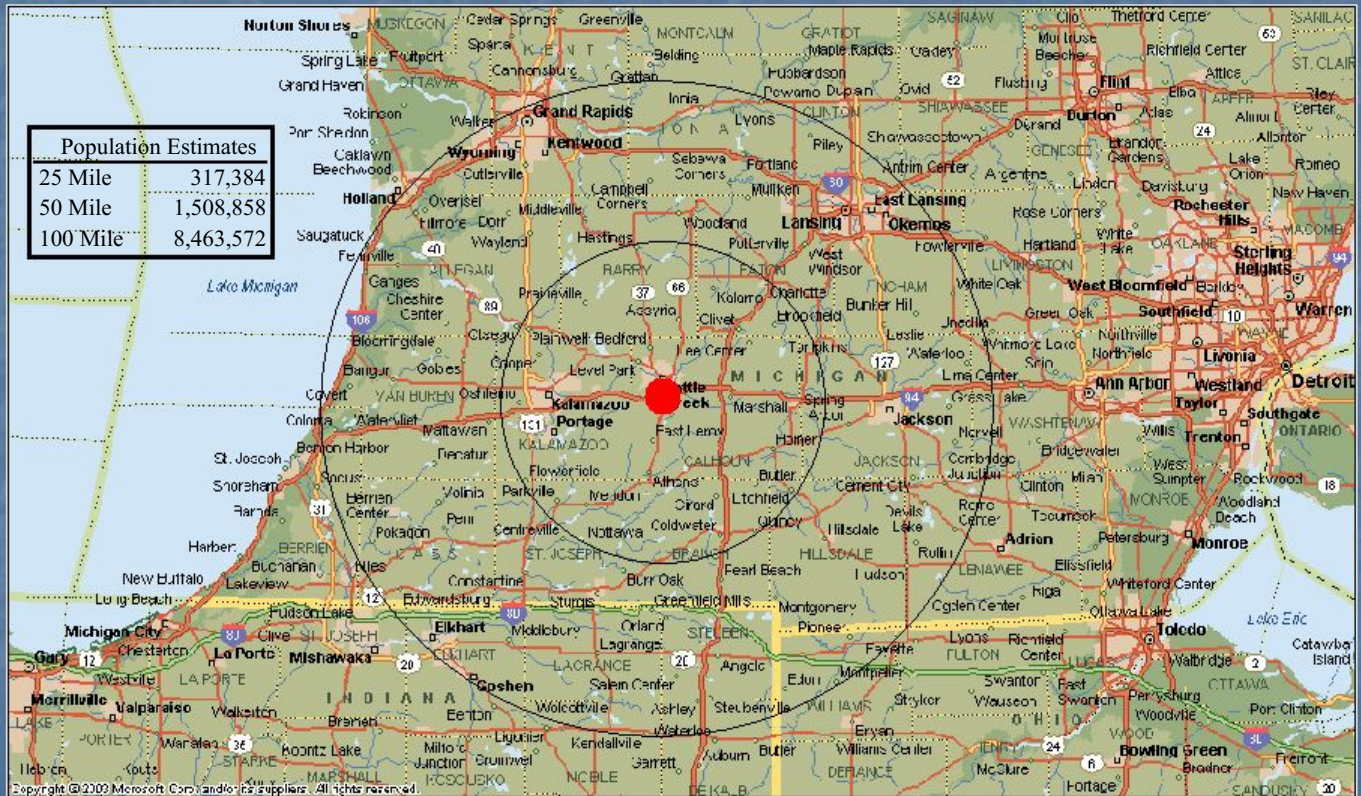
Firekeepers' Casino, Michigan



PORTE COCHERE ENTRANCE - CALHOON COUNTY GAMING FACILITY
NOTTAWASEPPI HURON BAND OF POTAWATOMI

PEREZ_ARS

Location of Firekeepers' Casino: Michigan



Marketing the Firekeepers' Casino Financing Battle Creek, Michigan

City Center	Population ⁽¹⁾	Median Household Income ⁽²⁾
1 Ann Arbor (Washtenaw County)	341,847	\$51,990
2 Battle Creek (Calhoun County)	139,191	\$38,918
3 Birmingham (Oakland County)	1,214,361	\$61,907
4 Brighton (Livingston County)	181,517	\$67,400
5 Grand Haven (Ottawa County)	255,406	\$52,347
6 Grand Rapids (Kent County)	596,666	\$45,980
7 Kalamazoo (Kalamazoo County)	240,536	\$42,022
8 Lansing (Ingham County)	278,592	\$40,774
9 Fort Wayne, IN (Allen County)	344,006	\$42,671

(1)Source:U.S.Census Bureau, 2005 Estimates

(2)Source:U.S.Census Bureau, 2000

Situation Overview

- Close Proximity to Chicago and Detroit in addition to other major Michigan metropolitan markets
 - Closest casino for over a million Michigan Residents
 - Diverse and strong local economy
 - Numerous attractions and strong visitation trends
- Proposed site is irreplaceable, and provides the Tribe with a competitive advantage vis-à-vis existing operators and possible new entrants
 - Assembling a comparable site in such a location likely to be extraordinarily challenging & time consuming
 - Size of site provides Tribe with significant development/growth pipeline
 - Excellent road access to all major highways, especially I-94 and I-69
- The Tribe's casino will be a major competitor to the existing Native American casino operators
 - Most other Native American casinos are located in the Northern part of the state
 - Generally dated facilities offering less than 2,000 gaming positions

Given the superior location of the Project, the developmental potential of the site and the superior relative position of the Project, we believe the Company can develop a world class property.

Project Status

MICHIGAN PROJECT FIREKEEPERS CASINO

CONSTRUCTION BEGIN: 2Q-3Q/07
GRAND OPENING: 2008

STATUS:

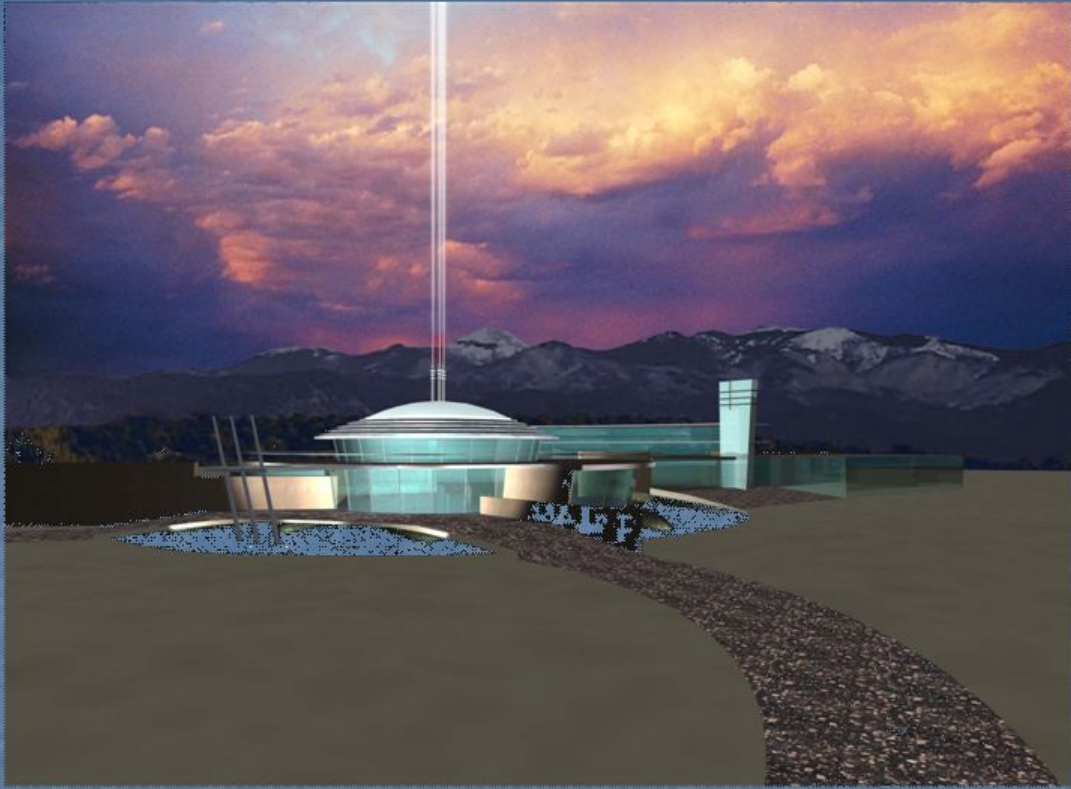
Compact Signed	Land In Trust	Environmental Assessment	Management Agreement	Financing Complete	NIGC Approval
Yes	4Q 2006	Yes	Yes	Expected 3Q 2007	Expected 2Q 2007

Industry Comparables

	Greektown	Motor City	MGM Grand Detroit	Blue Chip Casino
Owner	Sault Ste. Marie Tribe of Chippewa Indians	Marian Bayoff Ilitch	MGM	Boyd Gaming Corporation
Slots	2,422	2,463	2,840	2,171
Tables	80	88	72	54
Positions	2,902	2,991	3,272	2,495
Win Per Position Per Day, net	\$317	\$395	\$385	\$322
Net Revenue(\$mm)	\$335.6	\$432.2	\$460.7	\$293.4

Source: Michigan and Indiana Gaming Boards and www.casinocity.com

Note: Michigan Calander Year 2005 Revenue; Indiana Fiscal Year 2006 Revenue

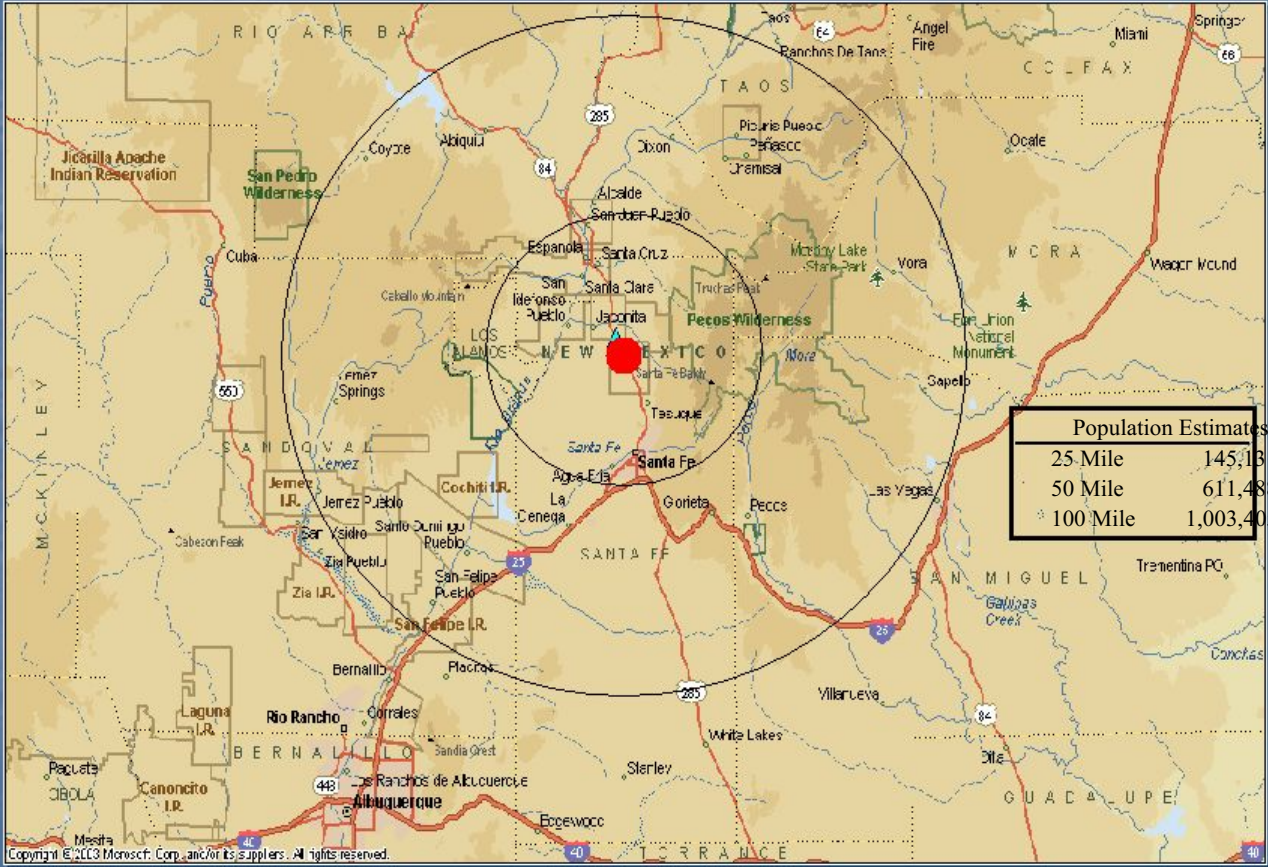


NAMBE CASINO

CONCEPTUAL DESIGN

DCSW ARCHITECTS, INC.

Location of Nambe Casino



Project Status

NAMBE PROJECT SANTA FE, NEW MEXICO

CONSTRUCTION BEGIN:
GRAND OPENING

3Q/2007
2008

STATUS:

Compact Signed	Land In Trust	Environmental Assessment	Management Agreement	Financing Complete	NIGC Approval
Yes	Yes	Expected 2Q 2007	Yes	Expected 2Q-3Q 2007	Expected 2Q 2007

Industry Comparables

Casino	Tribe/Pueblo	Slots	Tables	Positions	Win (1)	Win per Day
Cities of Gold (1)	Pojoaque	717	12	801	\$ 18,248,007 \$	84.38
OhKay Casino Resort	San Juan	690	5	725	\$ 26,993,695 \$	102.01
Big Rock Casino	Santa Clara	350	7	399	\$ 18,739,488 \$	128.67
Camel Rock Casino	Tesuque	674	7	723	\$ 30,526,799 \$	115.68

Source: New Mexico Gaming Control and www.casinocity.com

(1) 3Q05 - 2Q06, except Pojoaque 4Q05-2Q06

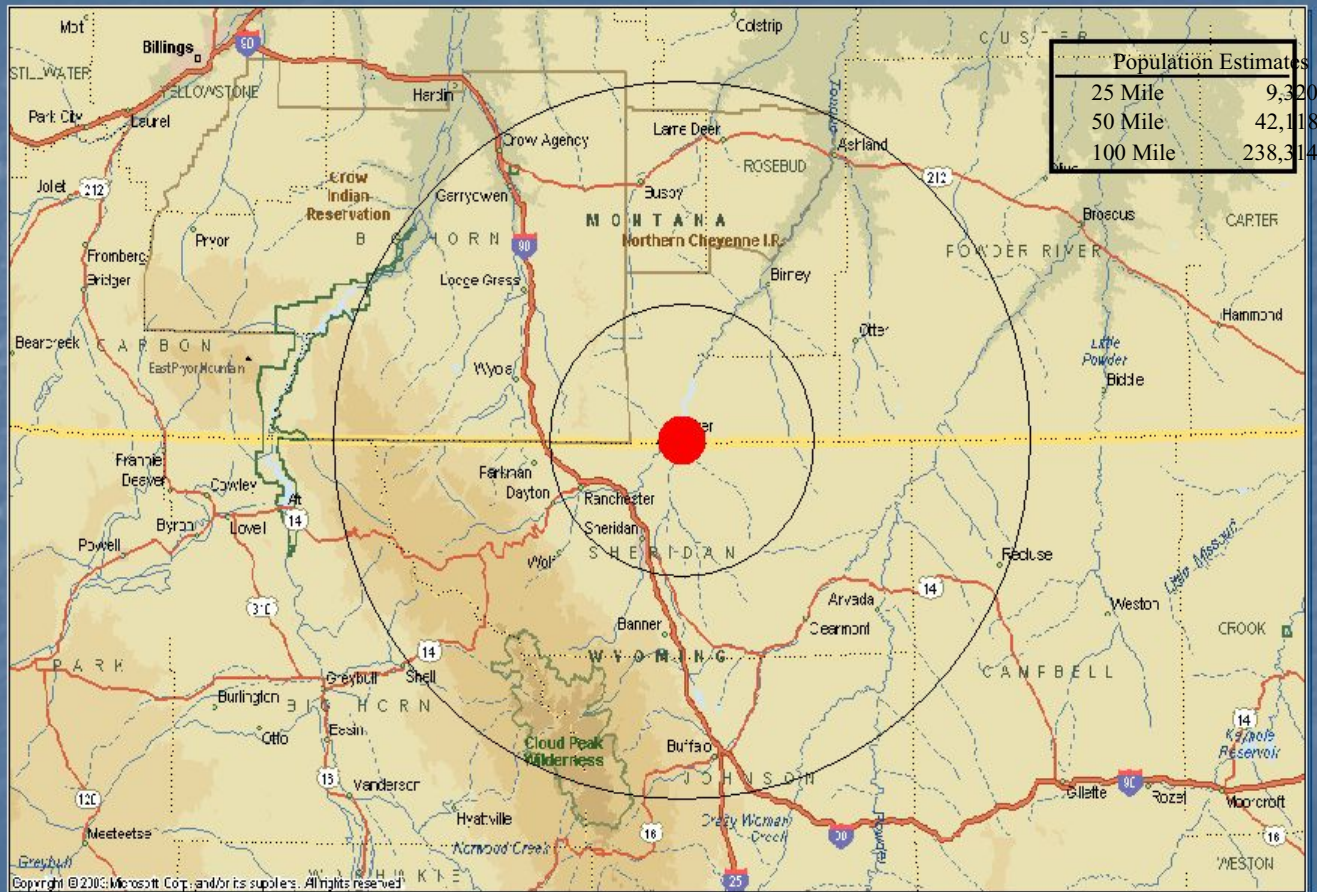
Note: Pojoaque operate two facilities and report on a combined basis



TONGUE RIVER CASINO
NORTHERN CHEYENNE TRIBE

FULL HOUSE RESORTS
DCSW ARCHITECTS, INC.

Location of Tongue River Casino



Project Status

NORTHERN CHEYENNE PROJECT DECKER, MONTANA TONGUE RIVER CASINO

CONSTRUCTION BEGIN: 3Q/2007
GRAND OPENING 2008

STATUS:

Compact Signed	Land In Trust	Environmental Assessment	Management Agreement	Financing Complete	NIGC Approval
Yes	Yes	Expected 3Q 2007	Yes	Expected 3Q 2007	Expected 3Q 2007

Industry Comparables

County	Jurisdiction	Establishments	Positions	2004 Gaming Tax Revenues	Annual Gaming Revenue	Annual Revenue/ Machine	Win/Machine
Big Horn							
	County	3	20	\$33,725	\$224,833	\$11,242	\$31
	Hardin	10	126	\$466,138	\$3,107,587	\$24,663	\$68
Yellowstone							
	County	28	266	\$713,298	\$4,755,320	\$17,877	\$49
	Billings	133	1955	\$8,295,356	\$55,302,373	\$28,288	\$78
	Broadview	2	3	\$1,695	\$11,300	\$3,767	\$10
	Laurel	10	150	\$486,032	\$3,240,213	\$21,601	\$59

Source: Montana Department of Justice, Gaming Control Division



Stockman's Casino

- On January 31, 2007, FLL acquired Stockman's Casino and Holiday Inn Express in Fallon, Nevada.
- Nevada Gaming approvals were obtained in January 2007 on schedule.
- Stockman's Casino consists of
 - Approximately 8,400 square feet of gaming space
 - 274 slot machines
 - 4 blackjack tables
 - Keno game
 - Only casino in town with a player's club and rating system.
 - Fine dining restaurant, 24-hour coffee shop and a bar.
- The Holiday Inn Express
 - 98 guest rooms
 - Indoor and outdoor swimming pools, sauna, fitness club
 - Meeting room and business center.
- Of 7 non-restricted gaming licensees in Fallon, Stockman's maintains 26% of the slot market and 35% of the total market revenue.⁽¹⁾

⁽¹⁾Source: Nevada Gaming Control Board Monthly Reports

Stockman's Casino





Stockman's Financial Summary

	UNAUDITED 2006	Audited 2005	Audited 2004
Revenues	\$ 11,676,684	\$ 11,256,964	\$ 10,578,839
EBITDA - adjusted	\$ 4,651,620	\$ 4,418,377	\$ 4,223,892
EBITDA - adj. %	40%	39%	40%

Note:

Financial EBITDA is adjusted as outlined in purchase agreement.

Reconciliation of Net Income to EBITDA:

Net Income	\$ 2,399,509	\$ 2,251,823	\$ 2,041,493
Plus:			
Depreciation and amortization expense	540,267	493,881	473,562
Owner's compensation payments	160,000	160,000	160,000
Related party rent expense	1,629,114	1,598,161	1,559,523
Loss on sale of assets	58,087	39,994	43,833
Less:			
Interest Income on excess cash	(131,241)	(110,826)	(41,261)
Dividend Income	(1,410)	(14,656)	(13,258)
Life insurance surrender	(2,706)	-	-
EBITDA - adjusted	\$ 4,651,620	\$ 4,418,377	\$ 4,223,892

FLL Acquisition Strategy

- Accretive to Earnings
- Strong Pattern of Revenue Growth
- Strong Management willing to remain
- Market Leader
- Strong Operational Base
- Expansion Opportunities



FULL HOUSE RESORTS, INC.